

## Cihan Uzmanoglu, PhD, CFA

Binghamton University-SUNY  
The School of Management  
4400 Vestal Parkway East  
Binghamton, NY 13902

Phone: 607 – 777 66 38  
Fax: 607 – 777 44 22  
E-mail: cuzmanog@binghamton.edu

---

### **EDUCATION**

#### **PhD in Finance**

**May 2013**

Louisiana State University, Baton Rouge, Louisiana  
*Dissertation:* Credit Default Swaps and Debtor-Creditor Relationships

#### **Master of Business Administration**

**December 2007**

The University of Texas at Dallas, Richardson, Texas  
*Concentration:* Finance

#### **Bachelor of Science**

**July 2004**

Yildiz Technical University, Istanbul, Turkey  
*Concentration:* Metallurgical and Materials Engineering

### **EXPERIENCE**

#### **Binghamton University – SUNY, Binghamton, New York**

*Zurack Associate Professor of Finance and Economics*

*September 2022 - Current*

*Associate Professor of Finance*

*January 2020 - August 2022*

*Assistant Professor of Finance*

*August 2013 - December 2019*

- Research interests: Credit Markets and Institutions, Fixed-Income Securities, Corporate Finance, Climate Risk
- Teaching interests: Fixed-Income Investments, Investments, Financial Markets & Institutions

#### **Bloomberg L.P., Princeton, New Jersey/Manhattan, New York**

**January 2008 - July 2009**

*Financial Analyst - Equity*

- Worked as a primary analyst for the banking industry
- Analyzed financial statements and macroeconomic data for Bloomberg’s Buy- and Sell-Side clients

### **PUBLISHED PAPERS**

“Reproducibility in Management Science” with Fišar, M., Greiner, B., Huber, C., Katok, E., Ozkes, A., and the Management Science Reproducibility Collaboration

*Management Science Forthcoming*

- Member of the Management Science Reproducibility Collaboration

“Climate Risk and Credit Ratings” with Nhu Tran

*Journal of Financial Research Forthcoming*

- Best Paper Semifinalist, Financial Management Association 2022

“Maturity Clienteles and Corporate Bond Maturities” with Alexander Butler and Xiang Gao

*Journal of Financial and Quantitative Analysis* 58 (2023) pp. 1263-1294.

“Reprint of: COVID-19, Lockdowns, and the Municipal Bond Market” with Nhu Tran

*Journal of Banking and Finance* 147 (2023) 106758

“COVID-19, Lockdowns, and the Municipal Bond Market” with Nhu Tran  
*Journal of Banking and Finance* 143 (2022) 106590

“The Stock Market Tips”  
*Journal of Empirical Finance* 67 (2022) pp. 271-287  
- Featured by the NPR’s Academic Minute Podcast

“Financial Innovation and Financial Intermediation: Evidence from Credit Default Swaps” with Alexander Butler and Xiang Gao  
*Management Science* 67 (2021) pp. 3150-3173

“Reacting to the Scope of a Data Breach: The Differential Role of Fear and Anger” with Subimal Chatterjee, Xiang Gao, and Sumantra Sarkar  
*Journal of Business Research* 101 (2019) pp. 193-193

“Credit Insurance, Distress Resolution Costs, and Bond Spreads” with Rajesh Narayanan  
*Financial Management* 47 (2018) pp. 931-951

“Credit Default Swaps and Firm Value” with Rajesh Narayanan  
*Journal of Financial and Quantitative Analysis* 53 (2018) pp. 1227-1259

“How do Firms Respond to Empty Creditor Holdout in Distressed Exchanges?” with Rajesh Narayanan  
*Journal of Banking and Finance* 94 (2018) pp. 251-266

“Investor Conferences, Firm Visibility, and Stock Liquidity” with Paul Brockman and Musa Subasi  
*Financial Review* 52 (2017) pp. 661-699  
- Recipient of the Financial Review Readers' Choice Best Paper Award in 2017

“TARP Announcement, Bank Health, and Borrowers’ Credit Risk” with Wei-Ling Song  
*Journal of Financial Stability* 22 (2016) pp. 22-32

“Dividend-Yield Based Trading Rules: The Turkish Evidence” with Larry J. Prather and John C. Topuz  
*International Research Journal of Applied Finance* 2 (2011) pp. 1286-1302

## **WORKING PAPERS**

“To Be Rated, or Not to Be Rated”

“A Market-based Measure of Climate Risk for Cities” with Alexander Butler

“Biodiversity Risk in the Corporate Bond Market” with Sevgi Soylemezgil

## **PERMANENT WORKING PAPERS**

“Large Shareholders of Rating Agencies and Timing Rating Changes” with Xiang Gao

## **SELECTED MEDIA MENTIONS**

“The Stock Market Tips” by The Academic Minute, National Public Radio (NPR), July 2023.

“Employees give better tips to taxi drivers when their company performs well in the stock market” by BingUNews, May 2023

“Fearful Customers Sensitive to Size and Scope of a Data Breach while Angry Customers are not” by ScienceDaily, May 2019

“Financial Innovation and Financial Intermediation: Evidence from Credit Default Swaps” by ISDA, April 2019

“Investor Conferences Yield Greater Stock Liquidity” by Ben Ashwell, July 2017

“The Real Effects of Credit Default Swaps: Evidence from Firm Valuations” by ValueWalk, October 2015

“Can the Credit Default Swap Market Be Salvaged? Issues for Borrowers and Investors” by Christopher Whalen, Kroll Bond Rating Agency, November 2015

“The Conference Presentation Bump” by Jeff Cossette, IR magazine, October 2011

## **DOCTORAL STUDENTS SUPERVISED**

- Dissertation Chair: Nhu Tran, Binghamton University, 2019 – 2022
  - Initial and Current Placement: University of Richmond
- Dissertation Chair: Xiang Gao, Binghamton University, 2015 – 2019
  - Initial Placement: Minnesota State University-Moorhead
  - Current Placement: Loyola University Chicago
- Dissertation Committee Member: Wei Jiao, Binghamton University, 2016 – 2018
  - Initial Placement: University of Wisconsin-Green Bay
  - Current Placement: Rutgers, Camden

## **TEACHING**

### **Courses Taught**

- Fixed Income Securities (MBA & Undergrad)
- Financial Data Analytics (Undergrad)
- Analytics Practicum (MS in Data Analytics)
- Financial Market and Institutions (Undergrad)
- Advanced Corporate Finance (Undergrad)
- Financial Management (Undergrad)

### **Teaching Recognitions**

- Nominated by Students as a Career Champion, Binghamton University, 2022
- Received the Award for Excellence in Teaching, Binghamton University, 2017
- Listed on the Dean’s Honor Roll for Teaching, Binghamton University, 2013 - 2020
- Received the Outstanding Teacher Award, Louisiana State University, 2013

## **CONFERENCE & SEMINAR PRESENTATIONS<sup>1</sup>**

- 2024 Southwestern Finance Association (SWFA) – Conference in Las Vegas, Nevada\*  
*Paper:* Biodiversity Risk in the Corporate Bond Market
- 2024 University of Texas Rio Grande Valley (UTRGV) – Virtual Seminar  
*Paper:* A Market-based Measure of Climate Risk for Cities

---

<sup>1</sup>(\*) if presented by a coauthor

- 2023 Financial Management Association (FMA) – Conference in Chicago, Illinois  
*Paper:* To Be Rated, or Not to Be Rated?
- 2023 Eastern Finance Association (EFA) – Conferences in Asheville, North Carolina\*  
*Paper:* Climate Risk and Credit Ratings
- 2023 Southwestern Finance Association (SWFA) – Conference in Houston, Texas  
*Paper:* Climate Risk and Credit Ratings
- 2023 Commodity Futures Trading Commission (CFTC) – Virtual Seminar  
*Paper:* Climate Risk and Credit Ratings
- 2022 University of Richmond – Seminar in Richmond, Virginia  
*Paper:* To Be Rated, or Not to Be Rated?
- 2022 Financial Management Association (FMA) – Conference in Atlanta, Georgia  
*Paper:* Climate Risk and Credit Ratings
- 2021 University of Richmond – Seminar in Richmond, Virginia\*  
*Paper:* COVID-19, Lockdowns, and States’ Cost of Borrowing
- 2021 Global Finance Conference (GFC) – Virtual Conference\*  
*Paper:* Climate Risk and Credit Ratings
- 2021 Southern Finance Association (SFA) – Virtual Conference\*  
*Paper:* Climate Risk and Credit Ratings
- 2021 Global Finance Conference (GFC) – Virtual Conference\*  
*Paper:* COVID-19, Lockdowns, and States’ Cost of Borrowing
- 2020 Financial Management Association (FMA) – Virtual Conference  
*Paper:* Can Shareholders of Rating Agencies Time Rating Changes?
- 2020 Binghamton University – Seminar in Binghamton, New York\*  
*Paper:* Climate Risk and Credit Ratings
- 2019 Binghamton University – Seminar in Binghamton, New York  
*Paper:* Local Economic Effects of Public Companies: Evidence from Employees’ Spending on Taxi Rides
- 2019 Rutgers University, Camden – Seminar in Camden, New Jersey\*  
*Paper:* Clientele Effects Explain the Decline in Bond Maturities
- 2019 Ozyegin University – Seminar in Istanbul, Turkey  
*Paper:* Clientele Effects Explain the Decline in Bond Maturities
- 2019 Western Finance Association (WFA) – Conference in Huntington Beach, California  
*Paper:* Clientele Effects Explain the Decline in Bond Maturities
- 2019 Applied Finance Conference – Conference in New York City, New York  
*Paper:* Maturity Clientele Effects Explain the Decline in Bond Maturities
- 2018 California State University East Bay – Seminar in Hayward, California\*  
*Paper:* Maturity Clientele Effects in the Corporate Bond Market

- 2018 Rochester Institute of Technology – Seminar in Rochester, New York\*  
*Paper:* Maturity Clientele Effects in the Corporate Bond Market
- 2018 Financial Management Association (FMA) – Conference in San Diego, California\*  
*Paper:* Maturity Clientele Effects in the Corporate Bond Market
- 2017 Financial Management Association (FMA) – Conference in Boston, Massachusetts\*  
*Paper:* The Cost of Issuing Debt in the Presence of Credit Derivatives
- 2017 Annual Global Finance Conference at Hofstra University – Conference in Hempstead, New York\*  
*Paper:* Credit Default Swaps and Bond Issuance Costs
- 2017 Binghamton University – Seminar in Binghamton, New York\*  
*Paper:* Maturity Clientele Effects in the Corporate Bond Market
- 2017 Rensselaer Polytechnic University (RPI) – Seminar in Troy, New York  
*Paper:* Credit Default Swaps and Bond Issuance Costs
- 2017 Binghamton University – Seminar in Binghamton, New York\*  
*Paper:* Credit Default Swaps and Bond Issuance Costs
- 2016 University of Texas at San Antonio (UTSA) – Seminar in San Antonio, Texas\*  
*Paper:* Credit Default Swaps, Strategic Behavior, and Corporate Bond Credit Spreads
- 2015 University of Kansas (KU) – Seminar in Lawrence, Kansas\*  
*Paper:* Empty Creditors and Distressed Debt Exchanges
- 2015 Financial Management Association (FMA) – Conference in Orlando, Florida  
*Paper:* Credit Default Swaps and Firm Value
- 2015 Bogazici University – Seminar in Istanbul, Turkey  
*Paper:* CDS, Credit Spreads, and Strategic Behavior, with Rajesh Narayanan
- 2015 Bogazici University – Workshop in Istanbul, Turkey  
*Topic:* Introduction to using Bloomberg in Academic Research
- 2015 Central Bank of Turkey – Seminar in Istanbul, Turkey  
*Paper:* CDS, Credit Spreads, and Strategic Behavior, with Rajesh Narayanan
- 2015 Florida State University (FSU) – Seminar in Tallahassee, Florida\*  
*Paper:* CDS, Credit Spreads, and Strategic Behavior, with Rajesh Narayanan
- 2015 Southwestern Finance Association (SWFA) – Conference in Houston, Texas  
*Paper:* CDS, Credit Spreads, and Strategic Behavior, with Rajesh Narayanan
- 2014 Lehigh University – Seminar in Bethlehem, Pennsylvania\*  
*Paper:* Empty Creditors and Distressed Debt Restructuring
- 2014 Georgia State University – Seminar in Atlanta, Georgia\*  
*Paper:* Empty Creditors and Distressed Debt Restructuring
- 2014 Federal Reserve Bank of Cleveland – Seminar in Cleveland, Ohio\*  
*Paper:* Empty Creditors and Distressed Debt Restructuring

- 2014 New York Accounting & Finance Conference (NYAFF) – Conference in Albany, New York  
*Paper:* Credit Default Swaps and Credit Spreads
- 2014 Financial Management Association (FMA) – Conference in Nashville, Tennessee  
*Paper:* Investor Conferences and Stock Liquidity
- 2014 Binghamton University – Seminar in Binghamton, New York  
*Paper:* Investor Conferences and Stock Liquidity
- 2014 Carnegie Mellon University – Seminar in Pittsburg, Pennsylvania  
*Paper:* Credit Default Swaps and Credit Spreads
- 2013 Midwest Finance Association (MFA) – Conference in Chicago, Illinois  
*Paper:* Empty Creditors and Distressed Debt Restructuring
- 2013 Financial Management Association (FMA) – Conference in Chicago, Illinois  
*Paper:* Credit Default Swaps and Credit Spreads
- 2012 Financial Management Association (FMA) Europe – Conference in Istanbul, Turkey  
*Paper:* Empty Creditors and Distressed Debt Restructuring
- 2012 Financial Management Association (FMA) – Conference in Atlanta, Georgia  
*Paper:* Empty Creditors and Distressed Debt Restructuring
- 2012 Midwest Finance Association (MFA) – Conference in New Orleans, Louisiana  
*Paper:* Liquidity Provisions, Bank Health, and TARP: Evidence from the Credit Default Swap Market
- 2011 Western Finance Association (WFA) – Conference in Santa Fe, New Mexico\*  
*Paper:* Liquidity Provisions, Bank Health, and TARP: Evidence from the Credit Default Swap Market
- 2011 Financial Management Association (FMA) – Conference in Denver, Colorado  
*Paper:* Public Debt Restructuring During Crisis: Holdout vs. Overhang
- 2011 Louisiana State University – Seminar in Baton Rouge, Louisiana  
*Paper:* Credit Default Swaps and Credit Spreads
- 2011 Louisiana State University – Seminar in Baton Rouge, Louisiana  
*Paper:* Conference Presentations, Investor Recognition, and Liquidity
- 2011 Louisiana State University – Seminar in Baton Rouge, Louisiana\*  
*Paper:* Empty Creditors and Credit Spreads
- 2011 Eastern Finance Association (EFA) – Conference in Savannah, Georgia  
*Paper:* Dividend Yield Based Trading Rules: The Turkish Evidence, with Larry Prather and John C. Topuz
- 2011 Southwestern Finance Association (SWFA) – Conference in Houston, Texas  
*Paper:* Dividend Yield Based Trading Rules: The Turkish Evidence, with Larry Prather and John C. Topuz
- 2010 National Chengchi University – Seminar in Taipei City, Taiwan\*  
*Paper:* Systemic Risk Channel and TARP: Banking Relationship Spillover in the Credit Default Swap and Stock Markets, with Wei-Ling Song
- 2010 Yuan Ze University – Seminar in Chung-Li, Taiwan\*  
*Paper:* Systemic Risk Channel and TARP: Banking Relationship Spillover in the Credit Default Swap and Stock Markets, with Wei-Ling Song

- 2010 Louisiana State University – Seminar in Baton Rouge, Louisiana\*  
*Paper:* Systemic Risk versus Individual Firms' Liquidity Constraints: Evidence from the Credit Default Swaps Market during the 2008 Crisis, with Wei-Ling Song
- 2010 Louisiana State University – Seminar in Baton Rouge, Louisiana  
*Paper:* The Impact of CDS on the Choice of Restructuring between Distressed Exchanges and Bankruptcy: An Empirical Study of the Empty Creditor Hypothesis
- 2010 Financial Management Association (FMA) – Conference in Manhattan, New York  
*Paper:* Liquidity Provisions, Bank Health, and TARP: Evidence from the Credit Default Swap Market

## **ACADEMIC SERVICE**

### **Editor**

- Journal of Financial Research, Associate Editor, 2024

### **Referee**

- Journal of Finance, Management Science, Journal of Financial and Quantitative Analysis, Journal of Financial Intermediation, Journal of Corporate Finance, Financial Review, Journal of Financial Research, Journal of Business Research, Journal of Business Ethics, Production and Operations Management.

### **Discussant**

- 2023 Financial Management Association (FMA) – Conference in Chicago, Illinois  
*Paper:* Deciphering Corporate Communication: A Firm-Level Measure of Auditing and Accounting Risk, Qinfang Li and Cameron Truong
- 2023 Southwestern Finance Association (SWFA) – Conference in Houston, Texas  
*Paper:* Reverse LBOs: A (Not-So) Rational Tale of Rationalization? Marie-Hélène Gagnon, Aurélien Philippot, and Gabriel Power
- 2022 Financial Management Association (FMA) – Conference in Atlanta, Georgia  
*Paper:* Is Corporate Credit Risk Propagated to Employees? Filipe Correia, Gustavo Cortes, and Thiago Silva
- 2021 Financial Management Association (FMA) – Virtual Conference  
*Paper:* Do Foreign Institutional Investors Affect International Contracting? Evidence from Bond Covenants, Paul Brockman, Wolfgang Drobetz, Sadok El Ghoul, Omrane Guedhami, and Ying Zheng
- 2021 Financial Management Association (FMA) – Virtual Conference  
*Paper:* Sustainable Information Environment, Quentin Moreau
- 2020 Financial Management Association (FMA) – Virtual Conference  
*Paper:* Local Employment Markets and Innovation, Cheng Jiang, Kose John, Kyeong Lee, and Emma Xu
- 2019 Financial Management Association (FMA) – Conference in New Orleans, Louisiana  
*Paper:* Simultaneous Debt-Equity holdings and the Resolution of Financial Distress, Yongquang Chu, Ha Nguyen, Jun Wang, Wei Wang, Wenyu Wang
- 2019 Financial Management Association (FMA) – Conference in New Orleans, Louisiana  
*Paper:* The Fluctuating maturities of Convertible Bonds, Patrick Vermijmeren and Antti Yang

- 2017 Financial Management Association (FMA) – Conference in Boston, Massachusetts  
*Paper:* The Demand for Corporate Bonds, Arthur Krebbers, Andrew Marshall, Patrick McColgan
- 2016 Financial Management Association (FMA) – Conference in Las Vegas, Nevada  
*Paper:* The Marginal Return on Resolution Time in the Workout Process of Defaulted Corporate Debts, Natalie Tiernan, Deming Wu
- 2016 Financial Management Association (FMA) – Conference in Las Vegas, Nevada  
*Paper:* Debt Specialization and Credit Default Swaps, James Donato
- 2016 Financial Management Association (FMA) – Conference in Las Vegas, Nevada  
*Paper:* Do Market Prices Improve the Accuracy of Court Valuations in Chapter 11? Cem Demiroglu, Julian Franks, Ryan Lewis
- 2015 Financial Management Association (FMA) – Conference in Orlando, Florida  
*Paper:* Employee Protection Law and Corporate Innovation: Non-US Evidence, Icheol Kim, Zhengyi Zhang
- 2015 Southwestern Finance Association (SWFA) – Conference in Houston, Texas  
*Paper:* The Spread Between the Bond Yield and the Dividend Yield and the Dividend Premium, Kevin Brady
- 2014 Financial Management Association (FMA) – Conference in Nashville, Tennessee  
*Paper:* Information Asymmetry, Information Content, and Market Reaction to Earnings Announcements, Kee Chung, Oliver Kim, Steve C. Lim, Sean Yang
- 2014 Midwest Finance Association (MFA) – Conference in Orlando, Florida  
*Paper:* Cross Monitoring: What Can Debt Covenants Tell Us? Chunbo Liu
- 2013 Financial Management Association (FMA) – Conference in Chicago, Illinois  
*Paper:* Fair Value Liabilities: An Option for Lemons? Wei Wu, Nicole Thibodeau, Robert Couch
- 2013 Financial Management Association (FMA) – Conference in Chicago, Illinois  
*Paper:* A Comparison of the Information in the LIBOR and CMT Term Structures of Interest Rates, Robert Brooks, Brandon N. Cline, Walter Enders
- 2013 Midwest Finance Association (MFA) – Conference in Chicago, Illinois  
*Paper:* Throwing in the Towel: A Manager’s Optimal Voluntary Liquidation Decision, Jamie Alcock, James Peter Brotchie, Stephen Gray.
- 2012 Financial Management Association (FMA) – Conference in Atlanta, Georgia  
*Paper:* The International Zero-Leverage Phenomenon, Wolfgang Bessler, Wolfgang Drobetz, Rebekka Haller, Iwan Meier
- 2012 European FMA (EFMA) – Conference in Istanbul, Turkey  
*Paper:* Monkeys Reject Unequal Pay, Do Corporate Managers? Jayant R. Kale, Ebru Reis, and Anand Venkateswaran
- 2012 Midwest Finance Association (MFA) – Conference in New Orleans, Louisiana  
*Paper:* Hedge Fund Failure During Recent Financial Crisis, Laleh Samarbakhsh
- 2011 Financial Management Association (FMA) – Conference in Denver, Colorado  
*Paper:* Financial Distress, Corporate Investment and the Chill Effect, Lan Xu



- 2011 Eastern Finance Association (EFA) – Conference in Savannah, Georgia  
*Paper:* Aggressiveness in Investor Order Placement Strategy in the Absence of Trading: Evidence from the Market Preopening Period, Michael Bowe, Stuart J. Hyde, Ike Johnson

### **Session Chair**

- 2023 Financial Management Association (FMA) – Conference in Chicago, Illinois  
*Session:* Debt Contracting
- 2023 Southwestern Finance Association (SWFA) – Conference in Houston, Texas  
*Session:* Financial Markets
- 2022 Financial Management Association (FMA) – Conference in Atlanta, Georgia  
*Session:* Employees
- 2020 Financial Management Association (FMA) – Virtual Conference  
*Session:* Innovation
- 2016 Financial Management Association (FMA) – Conference in Las Vegas, Nevada  
*Session:* Capital Structure Dynamics
- 2015 Financial Management Association (FMA) – Conference in Orlando, Florida  
*Session:* Debt and Firm Value
- 2015 Financial Management Association (FMA) – Conference in Orlando, Florida  
*Session:* Innovation Internationally
- 2015 Southwestern Finance Association (SWFA) – Conference in Houston, Texas  
*Session:* Debt Management
- 2014 Midwest Finance Association (MFA) – Conference in Orlando, Florida  
*Session:* Corporate Finance and Fixed Income
- 2012 Midwest Finance Association (MFA) – Conference in New Orleans, Louisiana  
*Session:* Fallouts of Financial Crisis
- 2011 Eastern Finance Association (EFA) – Conference in Savannah, Georgia  
*Session:* Investment Strategies versus Market Efficiency

### **Other Academic Service**

- 2024 FMA Applied Finance New York, NY  
*Program Committee Member:* Credit Markets; Financial Distress; ESG.
- 2023 FMA Chicago, IL  
*Reviewer:* Bond Markets
- 2020 FMA Virtual Conference  
*Session Organizer:* Personal Bankruptcy, Labor Protection & Leverage
- Expert view: Provided expert consultation on the review of the OECD principles for corporate governance (March 2014)

## **BINGHAMTON UNIVERSITY SERVICE**

### **Seminars and Workshops**

- Offered a Non-Credit PhD Seminar on Empirical Methods: 2018 - current
- Offered Bloomberg Professional Seminars for Students and Faculty: 2014 - 2020
- Organized the SOM Briloff Seminar Series: 2015 - 2017, 2022-Current

### **Committee Assignments**

- Phd Committee, Member: 2022-current
- Dean's Advisory Committee, Member: 2022-current
- Assurance of Learning Committee, Chair: 2022-current
- Junior Personnel Committee, Chair: 2023 - current
- Junior Personnel Committee, Secretary: 2022 - 2023
- Junior Personnel Committee, Member: 2020 - current
- New Faculty Orientation, Speaker at the Research and Scholarship Panel: 2022, 2023
- Junior Personnel Committee, Subcommittee Chair for Tenure & Promotion: 2022, 2024
- Assurance of Learning Task Force, Member: 2020 - 2022
- Undergraduate Committee, Member: 2020 - 2022
- Faculty Development Committee, Member: 2017 - 2020
- Awards Committee, Member: 2017 - 2020
- Faculty Senate, Member: 2018 - 2019
- New Faculty Search Committee, Chair: 2017, 2019
- Technology Committee, Member: 2013 - 2015
- Restructuring Task Force Committee, Member: 2015 - 2016

### **Other Service**

- Weekly Research Meetings with PhD Students: 2019 - current
- Advised Master's Students in the Data Analytics Program: 2021, 2023
- Adirondack Cup, Faculty Advisor: 2019
- CFA Research Challenge, Faculty Advisor: 2018 - 2019
- Finance Society, Academic Advisor: 2016 - Current
- PwC Scholars Sophomore Case Competition, Judge: 2017
- School of Management Spotlight Event, Attended: 2017
- School of Management Graduation Ceremony, Attended: 2016 - 2018
- Beta Alpha Psi Induction Banquet, Attended: 2014, 2015, 2018
- National College Athlete Honor Society Chi Alpha Sigma Induction Ceremony, Attended: 2014
- Dean's Mentoring Program Case Competition, Judge: 2014
- M&A Case Study Competition, Judge: 2014
- Stock Pitch Competition, Judge: 2013

## **OTHER QUALIFICATIONS**

- Chartered Financial Analyst – CFA ®
- The Bloomberg Professional Certification – Equity and Fixed Income